

Introductory sub-table (I)(a)

Name of the Company: Hind Ispat Limited  
 Scrip Code, Name of the scrip, class of security: Equity  
 Quarter ended: 31st March 2012

| Partly paid-up shares:-   |          | No. of partly paid-up shares  |          | As a % of total no. of partly paid-up shares              |          | As a % of total no. of shares of the company   |          |
|---|----------|-------------------------------|----------|---|----------|--|----------|
| Held by promoter/promoter group   | 0        | 0                             | 0        | 0   | 0        | 0  | 0        |
| Held by public  | 0        | 0                             | 0        | 0   | 0        | 0  | 0        |
| <b>Total - D</b>  | <b>0</b> | <b>0</b>                      | <b>0</b> | <b>0</b>  | <b>0</b> | <b>0</b>   | <b>0</b> |
| Outstanding convertible securities:-  |          | No. of outstanding securities |          | As a % of total no. of outstanding convertible securities |          | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |          |
| Held by promoter/promoter group   | 0        | 0                             | 0        | 0   | 0        | 0  | 0        |
| Held by public  | 0        | 0                             | 0        | 0   | 0        | 0  | 0        |
| <b>Total - E</b>  | <b>0</b> | <b>0</b>                      | <b>0</b> | <b>0</b>  | <b>0</b> | <b>0</b>   | <b>0</b> |
| Warrants:-  |          | No. of warrants               |          | As a % of total no. of warrants                           |          | As a % of total no. of shares of the company, assuming full conversion of warrants                   |          |
| Held by promoter/promoter group   | 0        | 0                             | 0        | 0   | 0        | 0  | 0        |
| Held by public  | 0        | 0                             | 0        | 0   | 0        | 0  | 0        |
| <b>Total - F</b>  | <b>0</b> | <b>0</b>                      | <b>0</b> | <b>0</b>  | <b>0</b> | <b>0</b>   | <b>0</b> |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |          | 19166749                      |          | 0   |          | 100  |          |

For HIND ISPAT LTD.  
 Director

**Statement Showing Shareholding Pattern**

**Table (I)(a)**

| Category of Shareholder   | Number of Shares | Number of Total number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |         | As a percentage of (A+B) or (A+B+C) | As a percentage of (A+B+C) | Number of shares | As a percentage of (IX)=(VIII)/(IV)*100 |
|---|------------------|--|--|---------|-------------------------------------|----------------------------|------------------|---|
|   |                  |  | (I)  | (II)    |                                     |                            |                  |   |
| <b>I Indian</b>   |                  |  |  |         |                                     |                            |                  |   |
| (A) Promoter Group <sup>2</sup>                                     |                  |  |  |         |                                     |                            |                  |   |
| (a) Individuals/Hindu Undivided Family                              |                  |  |  |         |                                     |                            |                  |   |
| (b) Central Government/State Government(s)                          |                  |  |  |         |                                     |                            |                  |   |
| (c) Bodies Corporate  |                  |  |  |         |                                     |                            |                  |   |
| (d) Financial Institutions/Banks                                    |                  |  |  |         |                                     |                            |                  |   |
| (e) Any Others(Specify)   |                  |  |  |         |                                     |                            |                  |   |
| (e-1)   |                  |  |  |         |                                     |                            |                  |   |
| (e-2)   |                  |  |  |         |                                     |                            |                  |   |
| <b>2 Foreign</b>  |                  |  |  |         |                                     |                            |                  |   |
| a Individuals (Non-Residents Individuals/ Foreign Individuals)      |                  |  |  |         |                                     |                            |                  |   |
| b Bodies Corporate  |                  |  |  |         |                                     |                            |                  |   |
| c Institutions  |                  |  |  |         |                                     |                            |                  |   |
| d Any Others(Specify)   |                  |  |  |         |                                     |                            |                  |   |
| d-1   |                  |  |  |         |                                     |                            |                  |   |
| d-2   |                  |  |  |         |                                     |                            |                  |   |
|   |                  |  |  |         |                                     |                            |                  |   |
| Sub Total(A)(1)   | 3                | 200000   | 45000  | 8.00000 | 8.00                                | 0                          |                  | 0.00                                    |
|   |                  |  |  |         |                                     |                            |                  |   |
| Sub Total(A)(2)   | 0                | 0  | 0  | 0.00000 | 0.00                                | 0                          |                  | 0.00                                    |
|   |                  |  |  |         |                                     |                            |                  |   |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 3                | 200000   | 45000  | 8.00000 | 8.00                                | 0                          |                  | 0.00                                    |

**For HIND ISPAT LTD**  
*[Signature]*  
**Director**

Director  
  
**FOR HIND ISPAT LTD.**

| Public Shareholding (B) | Notes  |     |         |       |           |        |   |      |
|-------------------------|--|-----|---------|-------|-----------|--------|---|------|
| I                       | Individual shareholders holding nominal share capital up to Rs 1 lakh            | 373 | 1444500 | 0     | 0.00000   | 57.78  | 0 | 0.00 |
| II                      | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.   |     |         |       |           |        |   |      |
| (c)                     | Any Other (specify)  | 0   |         | 0     | 0.00000   | 0.00   | 0 | 0.00 |
| (c-1)                   | Dis  | 0   |         | 0     | 0.00000   | 0.00   | 0 | 0.00 |
| (c-ii)                  | Clearing Member  | 0   |         | 0     | 0.00000   | 0.00   | 0 | 0.00 |
| (c-iii)                 | Employee   | 0   |         | 0     | 0.00000   | 0.00   | 0 | 0.00 |
| (c-iv)                  | Non Resident Indians   | 0   |         | 0     | 0.00000   | 0.00   | 0 | 0.00 |
|                         | Sub-Total (B)(2)   | 383 | 2300000 | 0     | 92.00000  | 92.00  | 0 | 0.00 |
| (B)                     | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     | 383 | 2300000 | 0     | 92.00000  | 92.00  | 0 | 0.00 |
|                         | TOTAL (A)+(B)  | 386 | 2500000 | 45000 | 100.00000 | 100.00 | 0 | 0.00 |
| (C)                     | Shares held by Custodians and against which Depository Receipts have been issued |     |         |       |           |        |   |      |
| I                       | Promoter and Promoter Group  | 0   | 0       | 0     | 0.00      | 0.00   | 0 | 0.00 |
| 2                       | Public   | 0   | 0       | 0     | 0.00      | 0.00   | 0 | 0.00 |
|                         | Sub-Total (C)  | 0   | 0       | 0     | 0.00      | 0.00   | 0 | 0.00 |
|                         | GRAND TOTAL (A)+(B)+(C)  | 386 | 2500000 | 45000 | 100       | 100.00 | 0 | 0.00 |

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder   | Details of Shares held |                                   | Encumbered shares (*) |                      | Details of warrants     |                          | Details of convertible securities |  |
|--------------|---------------------------|------------------------|-----------------------------------|-----------------------|----------------------|-------------------------|--------------------------|-----------------------------------|--|
|              |                           | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | Number of warrants held | As a % of total warrants | Number of convertible securities  | As a % of total convertible securities |
| (i)          | (ii)                      | (iii)                  | (iv)                              | (v)                   | (vi) = (v)/(iii)*100 | (vii)                   | (viii)                   | (ix)                              | (x)                                    |
| 1            | R.K. Goel                 | 40000                  | 1.6000                            | 0.00                  | 0.00                 | 0                       | 0.00                     | 0                                 | 0.00                                   |
| 2            | Sanjeev Aggarwal          | 5000                   | 0.2000                            | 0.00                  | 0.00                 | 0                       | 0.00                     | 0                                 | 0.00                                   |
| 3            | Sharp Commercial Ent. Ltd | 155000                 | 6.2000                            | 0.00                  | 0.00                 | 0                       | 0.00                     | 0                                 | 0.00                                   |
| <b>TOTAL</b> |                           | <b>200000</b>          | <b>8.0000</b>                     | <b>0</b>              | <b>0.00</b>          | <b>0</b>                | <b>0.00</b>              | <b>0</b>                          | <b>0.00</b>                            |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

  
**FOR HIND ISPAT L11**  
**Director**

**For HIND ISPAT LTD**  
*(Signature)*  
**Director**

| Sr. No.      | Names of the shareholder(s) and Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Number of warrants held | Number As a % of total number of warrants of the securities held of the same class | Number of convertible securities held of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|--------------|---|------------------|--|-------------------------|--|---|--|
| 1            | NA  | 0                | 0.00   | 0                       | 0  | 0   | 0  |
| <b>TOTAL</b> |   |                  |  |                         |  |   |  |

| Sr. No.      | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Number of warrants held | Number As a % of total number of warrants of the securities held of the same class | Number of convertible securities held of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------|-----------------------|--|-------------------------|--|---|--|
| 1            | LAXMI INFRA P. LTD       | 10000                 | 4  | 4                       | 4  | 4   | 4  |
| 2            | DEVMUNI LEASING & FIN    | 10000                 | 4  | 4                       | 4  | 4   | 4  |
| 3            | RITIKA FINANCE & INV.    | 10000                 | 4  | 4                       | 4  | 4   | 4  |
| 4            | SONALI FINSEC P. LTD     | 8000                  | 3.2  | 3.2                     | 3.2  | 3.2   | 3.2  |
| 5            | KASAR CREDIT & CAP.      | 10000                 | 4  | 4                       | 4  | 4   | 4  |
| 6            | DEV ASHISH CAPITAL P. L. | 8000                  | 3.2  | 3.2                     | 3.2  | 3.2   | 3.2  |
| 7            | RSJ CREDIT & CAPITAL PL. | 8000                  | 3.2  | 3.2                     | 3.2  | 3.2   | 3.2  |
| 8            | ORCHID LEAFIN P. LTD     | 10000                 | 4  | 4                       | 4  | 4   | 4  |
| 9            | SURARSHI PORTFOLIO P.    | 9000                  | 3.6  | 3.6                     | 3.6  | 3.6   | 3.6  |
| 10           | ORACLE CREDITS LTD       | 2500                  | 1.02   | 1.02                    | 1.02   | 1.02  | 1.02   |
| 11           | VIKAS                    | 3000                  | 1.2  | 1.2                     | 1.2  | 1.2   | 1.2  |
| 12           | SATISH                   | 2500                  | 3.02   | 3.02                    | 3.02   | 3.02  | 3.02   |
| 13           | MANOJ                    | 8500                  | 3.4  | 3.4                     | 3.4  | 3.4   | 3.4  |
| 14           | R KUMAR                  | 3500                  | 1.4  | 1.4                     | 1.4  | 1.4   | 1.4  |
| 15           | B C AGGARWAL-KARTI       | 2500                  | 1  | 1                       | 1  | 1   | 1  |
| 16           | BIPIN CHAND AGGARWAL     | 2500                  | 1  | 1                       | 1  | 1   | 1  |
| 17           | I C AGGARWAL-KARTI       | 2500                  | 1  | 1                       | 1  | 1   | 1  |
| 18           | JAGDISH C. AGGARWAL      | 2500                  | 1  | 1                       | 1  | 1   | 1  |
| 19           | KSHAMA AGGARWAL          | 2500                  | 1  | 1                       | 1  | 1   | 1  |
| 20           | RADHA AGGARWAL           | 2500                  | 1  | 1                       | 1  | 1   | 1  |
| 21           | MAHITA GUPTA             | 15000                 | 6  | 6                       | 6  | 6   | 6  |
| 22           | ANIL NARAYAN             | 12500                 | 5.012  | 5.012                   | 5.012  | 5.012   | 5.012  |
| 23           | ASHIMA NARAYAN           | 2000                  | 2.8  | 2.8                     | 2.8  | 2.8   | 2.8  |
| 24           | RIDHIMA NARAYAN          | 4400                  | 1.772  | 1.772                   | 1.772  | 1.772   | 1.772  |
|              | ABHISHEK NARAYAN         | 2000                  | 2.8  | 2.8                     | 2.8  | 2.8   | 2.8  |
|              | ASHOK GUPTA              | 145100                | 5.804  | 5.804                   | 5.804  | 5.804   | 5.804  |
| <b>TOTAL</b> |                          |                       |  |                         |  |   |  |

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

**FOR HIND ISPAT LTD.**  
  
**Director**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |
|              |                       |   | 0   | 0.00  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   |   |
| <b>TOTAL</b> |   |                           |   |   |
|              |   | 0                         | 0   | 0.00  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            |                         |                            |  |
| 2            |                         |                            |  |
| <b>TOTAL</b> |                         |                            |  |
|              |                         | 0                          | 0.00   |

(I)(d) Statement showing details of locked-in shares